



Principal Protected Assets Generated Bitcoin Mining

PURPOSE

To provide superior principal protected return with X offered by Athlon Technology, LLC.

MINIMUM INVESTMENT \$XXXXXX

CUSTOMER ANNUAL RETURN

PRICE RANGE (USD)	FUND ANNUAL RETURN PERCENTAGE
\$20,000 or Less	X%
\$20,000 - \$29,999	X%
\$30,000 - \$39,999	X%
\$40,000 - \$49,999	X%
\$50,000 - \$59,999	X%
\$60,000 or More	X%

REFERENCE PRICE METHODOLOGY

CMBI benchmark at 4pm Eastern Time (effective 2 business days after initial funding; and 2 business days prior to the expiration of the Lock-up Period).

SUBSCRIPTION FEE

NIL

LOCKUP PERIOD

X-Years

REDEMPTION FEE

Within X-Years: 5% X or more years: NIL

MANAGEMENT FEE

NIL

PERFORMANCE FEE

NIL

REPORTING FEE

Monthly NAV Denominated in USD

OWNERSHIP

Customer has 100% ownership on the purchased

GUARANTEED RISK-FREE

Starting three (3) after contract commencement, Customer have the option to sell to Athlon at the full purchase price.

FULLY INSURANCE COVERAGERETURN

US Metroplex Insurance protects assets from financial losses caused by storms, fire, and theft.

EXTRA SAFETY PROTECTION

24/7 on site security to provide additional protection for the asset.

ON-SITE TECHNICAL SUPPORT

Equipment will be maintained to achieve more than 98% availability (measured monthly).

RISKS

Liquidity Risk – There is a risk of limited or no active secondary market for this type of investment vehicle. There may be high exit costs and losses possible if sold before maturity.

Price Risk – There is a risk that prices fall, potentially to zero.

Credit Risk - The repayment of principal is an unsecured obligation of Athlon. In the event Athlon defaults on its unsecured debt, investors will lose all or a portion of their investment.

DISCLAIMER

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